

Our range of services

Savings and Investments

- Advice on deposit accounts
- ISAs
- Junior ISAs and saving plans for children
- School fees planning
- Lump sum investments

Pensions

- Starting pension planning
- Review existing pensions
- Monitoring pension fund performance, advice on risk profile
- Approaching retirement advice
- Annuities

Review of existing financial affairs

- To ensure product is appropriate
- To ensure the price is competitive
- To ensure investment is commensurate with attitude to risk

Other

- Mortgages
- Comprehensive financial planning and cash flow modelling
- Will planning services

Nigel Shaffer, Chartered Financial Planner

Nigel has been in the financial services industry since 1988. Having successfully run his own business from 1990 to 2010, he decided to merge his business into a larger financial planning practice.

Nigel specialises in dealing with business owner clients and currently advises a number of Managing Directors running profitable businesses. Within his varied client base he also has Barristers, Judges, IT Contractors and retired individuals.

Nigel often works in conjunction with Accountants and Lawyers, ensuring their professional services to clients dovetail with his financial advice. As part of his service proposition to them he runs educational seminars for their clients covering topical issues such as Pension freedoms, IHT planning strategies, and cash flow modelling.

Nigel is passionate about helping his clients attain a position where they can enjoy their wealth during retirement years without fear of running out of money.



Insurance

- Mortgage Protection
- Life Insurance
- Critical Illness insurance
- Income Protection
- Private Medical Insurance
- Redundancy Insurance
- Inheritance Tax planning
- Keyman and business protection

To arrange a private consultation with Nigel and his team

call 0345 021 7000 or email nshaffer@rad-new.com

The value of investments and income from them may go down. You may not get back the original amount invested.

A Pension is a long term investment the fund value may fluctuate and can go down. Your eventual income may depend upon the size of the fund at retirement, future interest rates and tax legislation.

Cash flow planning is not regulated by the Financial Conduct Authority.

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE. For independent mortgage advice we will be paid a commission by a mortgage lender and in addition we charge £495 admin fee.

Inheritance Tax planning and will writing are not regulated by the Financial Conduct Authority.